



2019/20 Financial aid application worksheet

Your information

Legal first name: _____

Legal last name: _____

Middle initial: _____

Personal email (non-school): _____

Schools you want to send your financial aid information to (list up to 10 schools):

1 _____ 2 _____

3 _____ 4 _____

5 _____ 6 _____

7 _____ 8 _____

9 _____ 10 _____

Will you need to provide parental information?

If you check **any** of the following boxes, you **will not** have to provide parental information.

If you check **none** of the following boxes, you **will** be asked to provide parental information.

- | | |
|--|--|
| <input type="checkbox"/> I was born before January 1, 1995 | <input type="checkbox"/> I have dependents (other than children or my spouse) who live with me and I provide more than half of their support |
| <input type="checkbox"/> I am serving on active duty in the U.S. Armed Forces | <input type="checkbox"/> I will be working on a master's or doctorate program (e.g., MA, MBA, MD, JD, PhD, EdD, graduate certificate) |
| <input type="checkbox"/> I was in foster care at any point since turning age 13 | <input type="checkbox"/> Since I turned age 13, both of my parents were deceased |
| <input type="checkbox"/> I am currently or I was an emancipated minor | <input type="checkbox"/> I was a dependent or ward of the court at any point since turning age 13 |
| <input type="checkbox"/> I am married | <input type="checkbox"/> I am homeless or am at risk of being homeless |
| <input type="checkbox"/> I now have or will have children for whom I will provide more than half of their support between July 1, 2018 and June 30, 2019 | |


Parent information

Providing Parent 1 information?

You will need:

Parent 1 (father/mother/stepparent) Social Security Number (SSN)*: ____ - ____ - ____

Parent 1 (father/mother/stepparent) legal last name, first initial: _____

Parent 1 (father/mother/stepparent) date of birth: ____/____/____ 

Check here if Parent 1 is a dislocated worker

Type of tax return (1040, 1040A or 1040EZ): _____

Providing Parent 2 information?

You will need:

Parent 2 (father/mother/stepparent) SSN*: ____ - ____ - ____

Parent 2 (father/mother/stepparent) legal last name, first initial: _____

Parent 2 (father/mother/stepparent) date of birth: ____/____/____ 

Check here if Parent 2 is a dislocated worker

Type of tax return (1040, 1040A or 1040EZ): _____

Other information

Month and year my parents were married, separated, divorced, or widowed: _____ 

Circle one.

How many people are in your parent's household? _____

Of these people, how many are currently attending college? _____

At any time during 2017 or 2018, did you, your parents, or anyone in your parents' household receive benefits from any of the federal programs listed?

Medicaid or Supplemental Security Income (SSI)

Free or Reduced Price School Lunch

Supplemental Nutrition Assistance Program (SNAP)

Temporary Assistance for Needy Families (TANF)

Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

Did your parents file or will they file a 2017 income tax return?

My parents have already completed a tax return

My parents will file, but have not yet completed a tax return

My parents are not going to file an income tax return

What was your parents' adjusted gross income for 2017? \$_____

Skip this question if your parents did not file taxes.

Not sure whom to report as a parent?

Visit <https://StudentAid.ed.gov/fafsa/filling-out/parent-info>
OR call 800-433-3243.

Not sure if you are a dependent student?

Go to <https://StudentAid.gov/fafsa/filling-out/dependency>.

Did you know?

If your parents filed a tax return with the IRS, they may be eligible to use the IRS Data Retrieval Tool, which is the easiest way to provide accurate tax information. With just a few simple steps, they may be able to view their tax return information and securely transfer it into FAFSA on the Web.

The following questions ask about earnings (wages, salaries, tips, etc.) in 2017.

Answer the question whether or not a tax return was filed.

How much did Parent 1 (father/mother/stepparent) earn from working last year? \$_____

How much did Parent 2 (father/mother/stepparent) earn from working last year? (if applicable) \$_____

Did your parent have any of the following items in 2017?

Check all that apply. Once online, you may be asked to report amounts paid or received by your parents.

Additional Financial Information*

- American Opportunity Tax Credit or Lifetime Learning Tax Credit
- Child support paid
- Taxable earnings from work-study, assistantships or fellowships
- Taxable college grant and scholarship aid reported to the IRS
- Combat pay or special combat pay
- Cooperative education program earnings

Untaxed Income*

- Payments to tax-deferred pension and retirement savings plans
- Child support received
- IRA deductions and payments to self-employed SEP, SIMPLE and Keogh
- Tax exempt interest income
- Untaxed portions of IRA distributions
- Housing, food and other living allowances paid to members of the military, clergy and others
- Veterans noneducation benefits
- Other untaxed income not reported, such as workers' compensation or disability benefits
- Untaxed portions of pension distributions

As of today:

What is your parents' total current balance of cash, savings, and checking accounts? \$_____

Don't include student financial aid.

What is the net worth of your parents' investments, including real estate? \$_____

Don't include the home in which your parents live.

What is the net worth of your parents' businesses and/or investment farms? \$_____

Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

*If the answer to any of these questions is yes, you will need to provide the total amount for 2017. For example, if your parent received \$380 in child support each month, you will list \$4,560 for 2017.

Student information

Did you file or will you file a 2017 income tax return?

- I have already completed a tax return
- I will file, but have not yet completed a tax return
- I'm not going to file an income tax return

What was your (the student's) adjusted gross income for 2017? \$_____

Skip this question if you did not file taxes.

The following questions ask about earnings (wages, salaries, tips, etc.) for last year.

Answer the question whether or not a tax return was filed.

How much did you earn from working last year? \$_____

As of today:

What is your total current balance of cash, savings and checking accounts? \$_____

Don't include student financial aid.

What is the net worth of your investments, including real estate? \$_____

Don't include the home in which your parents live.

What is the net worth of your businesses and/or investment farms? \$_____

Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

Student Citizenship Status

Check one of the following

- U.S. citizen (U.S. national)
- Neither citizen nor eligible noncitizen*
- Eligible noncitizen (Enter your Alien Registration Number below)

Did you know?

If you file a tax return with the IRS, you may be eligible to use the IRS Data Retrieval Tool, which is the easiest way to provide accurate information. With just a few simple steps, you may be able to view your tax return information and securely transfer it into FAFSA on the Web.

Create your FSA ID

Go to <https://fsaid.ed.gov>

My FSA ID username:

My FSA ID password:

My parent's FSA ID username:

My parent's FSA ID password:

*California students, do not submit the FAFSA, instead submit the California Dream Act Application (CADA) at <https://dream.csac.ca.gov/>

*Oregon students, do not submit the FAFSA, instead submit the Oregon Student Aid Application (ORSAA) at www.oregonstudentaid.gov/apply-here.aspx